Jim Holloway | Financier

PO Box 17, Collegeville, PA 19426  
(345) 222-1212, jim@alumni.upenn.edu

**EnerTech Capital Partners, Analyst, Jan 2015 - Present**

* Performed extensive due diligence on 70 investment opportunities, and presented analysis to partners
* Developed new portfolio management tools utilized to determine reserve levels, exit strategies, and valuation
* Actively developing relationships in Private Equity, Entrepreneurial, and Investment Banking communities
* Sourced second largest number of deals of any investment professional during current tenure
* Developed expertise in several industry sub-sectors, including advanced battery, power line communications, fuel cells, and central generation emissions

**Deutsche Bank Securities, Analyst – Mergers and Acquisitions, Mar 2013 - Dec 2014**

* Extensive transaction modeling experience; actively involved in hundreds of sell-side and buy-side pitches
* Primary focus in Technology, Energy, and Industrials sectors
* Profiled 500+ companies and industries for strategic targeting
* Performed performance and market analysis

**GMAC Commercial Mortgage, Market Risk Management Assistant, Apr 2011 - Feb 2013**

* Performed analysis on fixed income instruments for hedging risk on commercial loans held for securitization
* Ran Value at Risk analysis, various pricing models, and shadowed trade calls

**Cablematrix Technologies, Manager of Development, Jan 2010 - Mar 2011**

* Developed liquidation cascade analysis to examine return profile in various exit scenarios
* Created multiple transaction and trading comparables valuation models to capture different potential growth paths

**EDUCATION:**

University of Pennsylvania, Philadelphia, PA  
Wharton School, Summa Cum Laude, Bachelor of Science in Economics; Finance Concentration  
College of Arts and Sciences, Summa Cum Laude, Bachelor of Arts in Classical Studies